

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re FIRSTENERGY CORP. SECURITIES)	No. 2:20-cv-03785-ALM-KAJ
LITIGATION)	
)	<u>CLASS ACTION</u>
-----)	
This Document Relates To:)	Judge Algenon L. Marbley
)	Magistrate Judge Kimberly A. Jolson
ALL ACTIONS.)	
)	

JOINT WEEKLY DEPOSITION STATUS REPORT

I. DEPOSITIONS

A. Noticed and Scheduled Depositions

January 2025

Date	Deponent	Location and Time	Noticing Party
01/09/2025	Non-Party Laura Campos	7:00 a.m. PT 10:00 a.m. ET Robbins Geller - 420 Lexington Ave. Suite 1832 New York, NY 10170 In-person/Remote	Plaintiffs ¹ <i>*09/30/2024 amended notice and amended subpoena</i>

February 2025

Date	Deponent	Location and Time	Noticing Party
02/27/2025	Non-Party Twin Capital Management LLC (Geoff Gerber)	6:30 a.m. PT 9:30 a.m. ET Dickie, McCamey & Chilcote 4 Gateway Center 444 Liberty Avenue Suite 1000 Pittsburgh, PA 15222 In-person/Remote	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and amended subpoena</i>

¹ Plaintiffs are Class Representatives Los Angeles County Employees Retirement Association, Amalgamated Bank, as Trustee for the LongView LargeCap 500 Index Fund, LongView Quantitative LargeCap Fund, LongView Broad Market 3000 Index Fund, LongView LargeCap 500 Index Fund VEBA, LV LargeCap 1000 Value Index Fund, LongView Quantitative MidCap Fund, LongView Quant LargeCap Equity VEBA Fund and LongView Core Plus Fixed Income Fund, City of Irving Supplemental Benefit Plan, and Wisconsin Laborers' Pension Fund (collectively, "Plaintiffs").

March 2025

Date	Deponent	Location and Time	Noticing Party

April 2025

Date	Deponent	Location and Time	Noticing Party
04/01/2025	Non-Party Intech Investment Management LLC (Richard Yasenchak)	6:30 a.m. PT 9:30 a.m. ET Veritext 1400 Centrepark Blvd, Ste. 605, West Palm Beach, FL 33401 In-person/Remote	Defendant FirstEnergy Corp. <i>*02/28/2024 amended notice and subpoena</i>
04/23/2025	Non-Party PGIM Quantitative Solutions LLC (f/k/a QMA, LLC) (Devang Gambhirwala)	6:30 a.m. PT 9:30 a.m. ET Veritext 290 W. Mount Pleasant Ave Ste. 3200 Livingston, NJ 07039 In-person/Remote	Defendant FirstEnergy Corp. <i>*03/28/2025 notice and amended subpoena</i>

May 2025

Date	Deponent	Location and Time	Noticing Party
May 21, 2025	Non-Party Jonathan Grabel	9:00 a.m. PT 12:00 p.m. ET LACERA 300 N. Lake Ave. Pasadena, CA 91101 In-person/Remote	Defendant FirstEnergy Corp. <i>*04/29/2025 amended notice</i>

Date	Deponent	Location and Time	Noticing Party
May 22, 2025	Non-Party Jonathan Grabel	9:00 a.m. PT 12:00 p.m. ET LACERA 300 N. Lake Ave. Pasadena, CA 91101 In-person/Remote	Defendant FirstEnergy Corp. <i>*04/29/2025 amended notice</i>

B. Noticed Depositions with No Date Set/Target Period

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set Target Period: June 25, 2025 - July 16, 2025	Defendant Donald Misheff	6:30 a.m. PT 9:30 a.m. ET Baker & Hostetler LLP 127 Public Square, # 2000 Cleveland, OH 44114 In-person/Remote	Defendant Charles E. Jones <i>*5/14/2025 third amended notice</i>
No Date Set Target Period: June 11, 2025 - July 2, 2025	Defendant Donald R. Schneider	6:30 a.m. PT 9:30 a.m. ET Baker & Hostetler LLP 127 Public Square, # 2000 Cleveland, OH 44114 In-person/Remote	Defendant Charles E. Jones <i>*5/20/2025 agreement to schedule outside of Target Period</i>
No Date Set Target Period: June 4, 2025 - June 25, 2025	Defendant Leila L. Vespoli	6:30 a.m. PT 9:30 a.m. ET Baker & Hostetler LLP 127 Public Square, # 2000 Cleveland, OH 44114 In-person/Remote	Defendant Charles E. Jones <i>*5/14/2025 second amended notice</i>
No Date Set No Target Period	Defendant Robert P. Reffner	TBD	Defendant Michael J. Dowling <i>*amended notice forthcoming</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Non-Party Allspring Global Investments LLC/Wells Capital Management Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party BlackRock Institutional Trust Company	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Boston Partners/BNY Mellon Asset Management North America Corp.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Bowling Portfolio Management LLC	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Bradley Bingaman	TBD	Defendants Michael J. Dowling and Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Capital Alpha Partners	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Charles “Chuck” Moore	TBD	Defendant Donald Schneider <i>*04/09/2025 email agreement to postpone</i>
No Date Set No Target Period	Non-Party Clearview Energy Partners, LLC	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Corient Holdings Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/29/2024 served notice and subpoena</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set No Target Period	Non-Party Ebony Yeboah Amankwah	TBD	Defendant Michael J. Dowling <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Federated Hermes, Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Glenrock Associates LLC	TBD	Defendant FirstEnergy Corp. <i>*02/10/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Invesco Ltd.	TBD	Defendant FirstEnergy Corp. <i>*1/30/2025 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Josh Rubin	TBD	Defendants Charles E. Jones and Michael Dowling <i>*10/29/2024 email</i>
No Date Set No Target Period	Non-Party J.P. Morgan Investment Management Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/11/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Justin Biltz	TBD	Defendants Michael J. Dowling and Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set Target Period: June 11 2025 - July 2, 2025	Non-Party Brian Knipe	6:30 a.m. PT 9:30 a.m. ET Tucker Ellis LLP 950 Main Avenue Suite 1100 Cleveland, OH 44113 In-person/Remote	Defendant Michael J. Dowling <i>*5/15/2025 email, notice and subpoena forthcoming</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set Target Period: June 11 2025 - July 2, 2025	Non-Party Kurt Turosky	6:30 a.m. PT 9:30 a.m. ET Tucker Ellis LLP 950 Main Avenue Suite 1100 Cleveland, OH 44113 In-person/Remote	Defendant Michael J. Dowling <i>*5/15/2025 email, notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Loomis, Sayles & Company, L.P.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Marquette Associates, Inc.	TBD	Defendant FirstEnergy Corp. <i>*04/24/2025 notice and subpoena</i>
No Date Set No Target Period	Non-Party Matthew Brakey	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Matthew Richlovsky	TBD	Defendant Charles E. Jones <i>*05/19/2025 email withdrawing target period, amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Newton Investment Management North America, LLC	TBD	Defendant FirstEnergy Corp. <i>*12/05/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Pacific Investment Management Company LLC	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>
No Date Set No Target Period	Non-Party Pugh Capital Management, Inc.	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>

Date/Target Period	Deponent	Location and Time	Noticing Party
No Date Set Target Period: June 9, 2025 - June 30, 2025	Non-Party RREEF America L.L.C.	TBD	Defendant FirstEnergy Corp. <i>*05/19/2025 email, amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party Santino Fanelli	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party State Street Global Advisors Inc.	TBD	Defendant FirstEnergy Corp. <i>*11/07/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party State Street Bank and Trust Company	TBD	Defendant FirstEnergy Corp. <i>*03/10/2025 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Steven Staub	TBD	Defendant Charles E. Jones <i>*amended notice and subpoena forthcoming</i>
No Date Set No Target Period	Non-Party The Bank of New York Mellon Corp.	TBD	Defendant FirstEnergy Corp. <i>*11/04/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Wells Fargo Clearing Services, LLC	TBD	Defendant FirstEnergy Corp. <i>*12/20/2024 served notice and subpoena</i>
No Date Set No Target Period	Non-Party Western Asset Management Company	TBD	Defendant FirstEnergy Corp. <i>*10/01/2024 notice and subpoena</i>

Dated: May 20, 2025

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that the foregoing was filed electronically on May 20, 2025. Notice of this filing will be sent to all electronically registered parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

s/ Joseph F. Murray
Joseph F. Murray (0063373)